

ORB Update 2.20 – Release notes for Award Centres

The following notes relate to the upcoming release of updates to the ORB, version 2.20. **The release is due out on Monday 8 April. The downtime for this release is significant and will be approximately half a day starting at 07:00 CEST/UTC+2).**

Changes with release 2.20

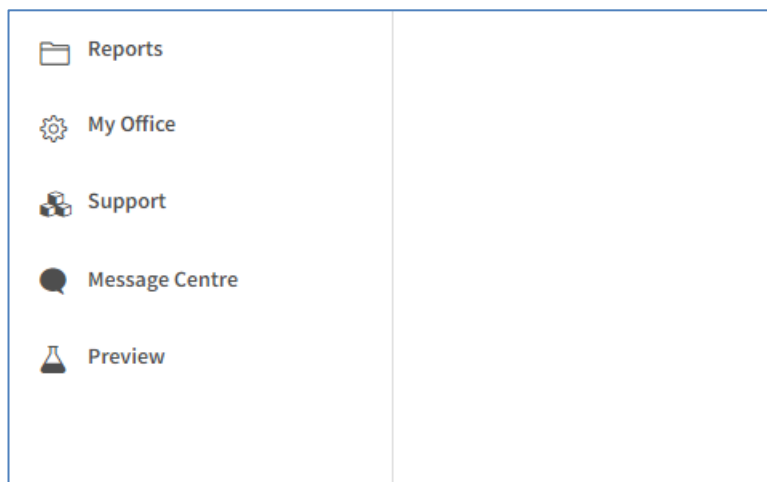
1	New 'Preview' tab on the ORB
2	Backend ORB restructure
3	Shortcode/URL to auto-fill registration fields
4	Award Progress Overview for Award Leaders
5	Award Centre phone number option at Award Centre registration
6	Payment/ Registration tab for IAC's and OP's

1. New 'Preview' tab on the ORB

Applies to: Award Leaders

Problem: There is currently no place on the ORB to preview larger development changes that would benefit from a period of live in production testing.

Solution: A new 'Preview' tab will be available on the ORB, this is where bigger changes that require a phased launch will sit. The release notes will indicate whether the change can be found in the 'Preview' tab.






2. Backend ORB restructure

Applies to: Award Leaders

Problem: Versions of the web development frameworks used by the ORB no longer support the ORB's needs in terms of maintenance, performance and scalability.

Solution: **This change can be found in the 'Preview' tab.**

This Preview tab is designed for testing newly developed features intended for the ORB.

-  Awards Overview *A tab where participants can be filtered by their Award Approval Date.*
-  Awards Progress Overview *A tab that shows Award Leaders' participants and their progress for each section.*
-  **Participants** *This is a backend rebuild of the Participants tab, with minor changes to layout and filters.*

The new ORB structure which replaces everything from the database to the user interface, will allow for better scalability, enabling the ORB to accommodate further development and data management. The Participants tab has been rebuilt initially as it is the largest tab holding the most data. The hope is to roll out further tabs in future releases.

Users should notice improvement in performance with minimal changes to the user experience.

One notable change is with participant filtering, the filters will now pull from the highest Award level in progress, with the option to filter across all levels if required. This allows the user to decide whether they want to filter participants based on current or all levels.

Level	Search	Participant Status	Award State	Award Leader
Select ▼	<input type="text"/>	Current x ▼	Select ▼	Start typing... ▼
Activity Category	Last Log Date From	Last Log Date To	Participant Labels	<input checked="" type="checkbox"/> Across all levels
Select ▼	Date	Date	Start typing... ▼	

3. Short code/URL to auto fill registration fields

Applies to: Award Leaders

Problem: There is currently no easy way for an Award Leader to share their Centre and Leader details when participants are registering for the ORB. This can be frustrating when the Award Leader is attempting to help register a large amount of participants at one time, or the participant is not familiar with the OP/SOP structure.

Solution: Introducing a short code that assigns a participant to a specific Award Centre and Award Leader will automate the first steps of the registration process, speeding up the registration.

This change has been brought about in response to the feedback from the registration review.

An 'Invite New Participants' button will be available in the Participants tab:

Invite New Participants

Log Date To

Clear

Filter

Number of records: 1

A pop up will then appear with the short code links which can be shared by the Award Leader with the participants.

Invite participants

Make the participant registrations easier by sharing the following addresses. Using this address the participant does not need to fill in the award centre name or they can be even directly assigned to you.

Use this for your Award Centre.

<https://dofe-ctest.okin.eu/fo/register/participant/welcome/AU00027674>

Use this to assign participant directly to you.

<https://dofe-ctest.okin.eu/fo/register/participant/welcome/AL00105149>

Close

4. 'Award Progress Overview' for Award Leaders

Applies to: Award Leaders

Problem: There is no straightforward way for Award Leaders to view the status and progress of all their participants. It can only be done via a report or by viewing one participant at a time.

Solution: Award Leaders need an opportunity to ‘at a glance’ see the status of all their participants and their progress, without the need to run a report. A separate tab will provide an overview of all assigned participants giving an overview of each section and their progress.

This tab will be aligned with the Participants ‘Level Summary’ found on their Detail tab.

This change can be found in the ‘Preview’ tab.

Participant Name	Status	Physical Recreation	Skills	Voluntary Service	Practice Journey	Qualifying Journey	Gold Residential Project
Lisa Simpson PN001333298	In Progress ☐ ☐ ☐	Signed Off 100% (26 hours)	Signed Off 100% (52 hours)	Signed Off 100% (26 hours)	Signed Off	Signed Off	
Tester User PN001333307	In Progress ☐ ☐ ☐	Approved	Activity Log Added 13% (7 hours)	Approved	Signed Off	Signed Off	Signed Off
Gregg Greggson PN001333304	Setup ☐ ☐ ☐						

20 per page Number of records: 3

5. Award Centre phone number option at Award Centre registration

Applies to: Users registering Award Centres

Problem: During the Award Centre registration process there is currently no way to add a phone number that is not related to a user, for example the centre may wish to log a main office or reception number.

Solution: The Award Centre phone number field which is currently only available in the ‘Office Details’ tab will now be available as an optional input field at registration.

Organisation Contact

Phone number

▼

+44

6. Award Registrations tab for IAC’s

Applies to: IAC Award Coordinators/Award Leaders

Problem: Independent Award Centres and Operating Partners must undergo a period of data cleansing, checking all participants they will be invoiced for. This is an unnecessarily time-consuming process as there is no easy way to view these participants.

Solution: An additional tab will provide a view where participants and their Award level are displayed and can be filtered based on the registration approval date.

This change can be found in the 'Preview' tab

ID	First Name	Last Name	Registration Approved	Level	Status	Award Leader	Participant Labels
PN000001669	[REDACTED]	[REDACTED]	13/05/2017	BRONZE	Current Ceremony	Vedouci Nemrava	
PN000001669	[REDACTED]	[REDACTED]	21/06/2017	SILVER	Current Awaiting Award Leader Authorisation	Vedouci Nemrava	
PN000001669	[REDACTED]	[REDACTED]	24/08/2017	GOLD	Current Awaiting Award Leader Authorisation	Vedouci Nemrava	
PN000076696	[REDACTED]	[REDACTED]	29/08/2017	SILVER	Current Ceremony	dasfs testingleader2	
PN000589862	[REDACTED]	[REDACTED]	17/10/2018	GOLD	Current Setup	Vedouci Nemrava	
PN000654192	[REDACTED]	[REDACTED]	01/02/2019	BRONZE	Current Setup	snehal oatei	
PN000744190	[REDACTED]	[REDACTED]	18/12/2019	SILVER	Current Setup	Vedouci Nemrava	
PN000765977	[REDACTED]	[REDACTED]	29/07/2019	BRONZE	Current	Vedouci Nemrava	